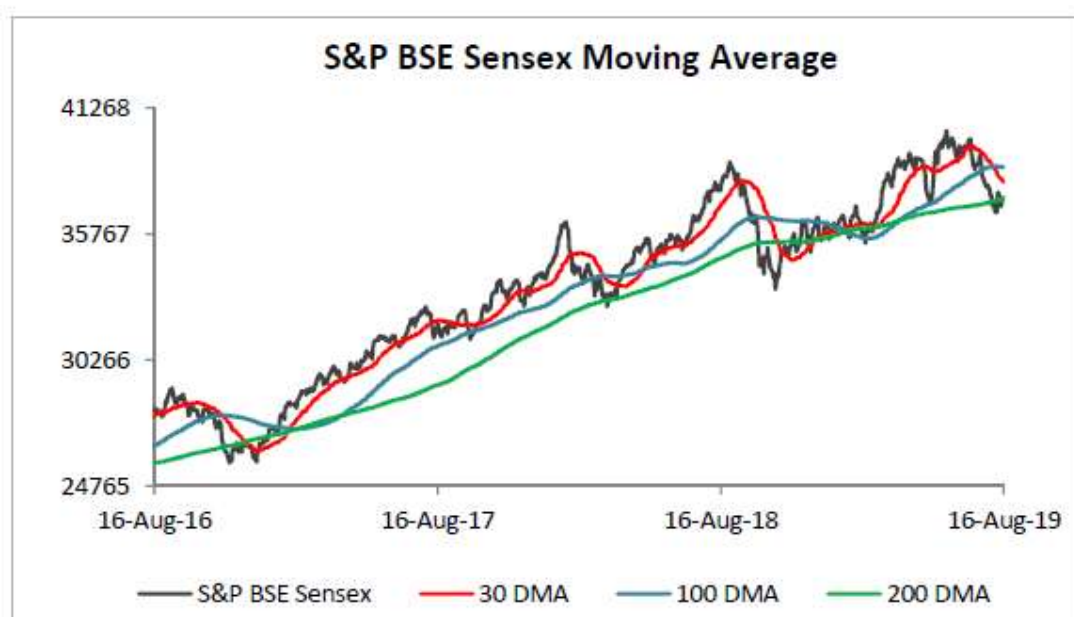


Benchmark indices are trading in a positive zone tracking firm global cues.

At 11:00 AM, the S&P BSE Sensex was trading at 37,666, up 316 points or 0.9%. Market breadth was positive and out of a total of 1,933 shares traded on the Bombay Stock Exchange, 1,180 advanced while 648 declined and 105 remained unchanged. The Nifty50 was up 86 points or 0.8% at 11,134.

10-year Indian G-Sec yields were trading at 6.575 in morning against the previous close of 6.535.



THE WEEK THAT WAS

Domestic markets settled with modest losses in the truncated trading week. The Nifty ended above the psychological 11,000 level after falling below that level during the week. Concerns over economic slowdown, weak earnings and global trade volatility weighed on investor sentiment.

In the week ended on Friday, the Sensex fell 232 points or 0.6% to settle at 37,350. The Nifty 50 index fell 62 points or 0.56% to settle at 11,048. The BSE Midcap index fell 179 points or 1.31% to settle at 13,491. The BSE Smallcap index fell 115 points or 0.9% to settle at 12,585.

GLOBAL MARKETS

Asian stocks rose on Monday as hopes of more stimulus from central banks around the world and steps being taken by major economies such as Germany and China soothed investors' fears of a sharp global economic slump. In the commodities market, oil prices

rose following a weekend attack on a Saudi oil facility by Yemeni separatists, but recession worries capped gains.

Global Indices	Px Last	Change in %		52 Week		PE
		1 Day	1 Month	High	Low	
Russell 1000	1599	1.47	-3.88	1640	1296	18.32
Russell 3000	1277	1.49	-3.11	1297	989	18.69
Nasdaq	7896	1.67	-3.97	8176	6190	22.76
FTSE 100	7117	0.71	-6.07	7790	6537	14.17
CAC 40	5301	1.22	-5.59	5601	4556	17.03
DAX	11563	1.31	-6.98	12887	10279	16.59
Nikkei	20419	0.06	-5.18	24448	18949	14.25
Hang Seng	25734	0.94	-10.08	30280	24541	10.41
Shanghai Comp.	2824	0.29	-3.87	3288	2441	11.70

INDIAN RUPEE

The Indian rupee on Monday strengthened marginally against the US dollar, tracking gains in its Asian peers as traders assessed the US President Donald Trump's comments on trade talks with China.

Having opened at 71.15 to a dollar, the domestic currency, in early deals, traded at 71.12 a dollar compared with Friday's close of 71.16.

CRUDE OIL

Crude oil prices rose on Monday following a weekend attack on a Saudi oil facility by Yemeni separatists, although price gains were capped by an unusually downbeat OPEC report that stoked concerns about demand growth.

Brent crude LCOc1 was up 45 cents, or 0.8%, at \$59.09 a barrel. US crude CLc1 was up 39 cents, or 0.7%, at \$55.26 a barrel.

Fund Flow	Amount in Rs. Crore				
	Nature	Gross Pur.	Gross Sale	Net	YTD
FIs					
Equity		7256.72	5231.90	2024.82	55811.89
Debt		2201.97	1741.06	460.91	20599.41
MF¹					
Equity		3920.15	3319.20	600.95	31434.76
Debt		7899.45	6903.85	995.60	344711.07

¹ As on 13th August 2019

WEEK AHEAD

Global cues, progress of monsoon, movement of rupee against the dollar, Brent crude oil price movement and investments by foreign portfolio investors (FPI) and domestic institutional investors (DII) will be closely watched this week. On the macro front, the

Reserve Bank of India (RBI) will announce the minutes of its Monetary Policy meeting on Wednesday.

Overseas, Japan's balance of trade data will be released today. In United States, the Fed will be in focus this week, with the central bank's annual symposium in Jackson Hole, Wyoming, kicking off on Thursday.

Fed Chairman Jerome Powell is reportedly likely to speak on the second day of the Jackson Hole conference on August 23, 2019. The Federal Open Market Committee (FOMC) July meeting minutes will be announced on Wednesday, looking for clues to the future pace of rate cuts. The US Market Manufacturing PMI for August will be announced on Thursday.

Source: Reuters, Capital Market, Internal

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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